

## ***Be part of something more.***

A majority of our time is spent *at work.* We believe that time most meaningful when it's spent around people who care about you and who challenge you. We hire people who know how to make good decisions, because we won't be constantly looking over your shoulder-you'll be empowered to do what's right for our customers. Most importantly, we're a partner. We partner with our associates to help them thrive personally and professionally. We partner with our communities and the organizations that support them. And, we partner with our customers to create an experience they won't find elsewhere.

## ***Are you ready to be part of something more?***

You're more than a means to an end-a way to help us meet the bottom line. UMB isn't comprised of workers, but of people who care about their work, one another and their community. Expect more than the status quo. At UMB, you can expect *more heart*. You'll be valued for exactly who you are and encouraged to support causes you care about. Expect *more trust*. We want you to do the right thing, no matter what. And, expect *more opportunity*. UMBers are known for having multiple careers here and having their voices heard.

UMB's Corporate Trust Compliance team supports the Corporate Trust group by performing account review, monitoring and ensuring compliance with regulations, and producing account summaries and reports as needed. This team is essential to our success in ensuring UMB follows the proper procedures to avoid any potential risk, and therefore mitigating any losses that could be incurred by UMB

The Corporate Trust Compliance Specialist II role is responsible for the initial review of every piece of new business closed by the Corporate Trust team. This role ensures each account is properly set up and functioning according to the governing documents of the agreement. The role of a Corporate Trust Compliance Specialist is exposed to all facets of Corporate Trust Administration and is responsible for applying all the concepts that govern Corporate Trust to each new deal reviewed. As you grow your skill set at UMB, you will have the opportunity to work on increasingly complex accounts and take on more responsibilities within the Corporate Trust team.

Working in the Corporate Trust Compliance team can be exciting, challenging, collaborative, and goal oriented. The team is spread out across the UMB footprint and therefore each specialist works independently to meet individual review goals. However the team meets regularly as a group via video conference and focuses on a team culture of constant sharing, connecting, and partnership. There is always a partner ready to help. The Corporate Trust Compliance team is also part of the overall Corporate Trust team and participates in regular department meetings, training sessions provided, and team building activities.

## ***How you'll spend your time:***

- + You will apply Corporate Trust knowledge to each initial account review (paying agent, trustee, and escrow accounts) to ensure the account is properly set up and functioning per the governing documents
- + You will use Excel, UMB systems, and industry systems to review documents, manage accounts, and monitor activities
- + You will partner with internal teams including the Relationship Management team to prepare summaries and reports, as well as make recommendations on changes to policies and procedures.

***Weâ€™re excited to talk with you if:***

+ You have five or more years of work experience in Corporate Trust or related area

UMB Financial Corporation is an equal employment/affirmative action employer. If you need accommodation for any part of the employment process because of a disability, please send an e-mail to [talentacquisition@umb.com](mailto:talentacquisition@umb.com) or call 816-860-7972 to let us know the nature of your request.

***Who we are***

We are more than a company. We are advisors, consultants, problem solvers, friends, community members, experts, and we are here to help you make the best of every moment with a financial foundation that can help you succeed.